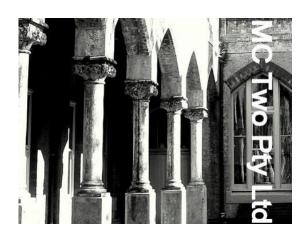
# Riding the National Disability Insurance Scheme (NDIS) Housing Rollercoaster



Mod.A Conference 15th September 2017

Joseph Connellan MC Two Pty Ltd

# Welcome to the \$22bn "Washing Machine"

# **Presentation Structure**

**NDIS** 

**Housing for People with a Disability** 

**NDIS** 

**NDIS & Housing** 

**Strategies?** 

# NDIS: Biggest Social Reform in 40 years

#### **Scale & Difference**

- 460,000 people nationally..2% or 1 in 50 people.
- \$22bn+ pa by 2019
- Whole of life cost & consumer choice
- Creates a national (potentially state based) market

## **Key Differences from Existing**

- From charitable to commercial response
- From Govt managed regional catchment to national market
- From Govt mandated service standards to consumer choice
- Migration of Govt staff & corporate knowledge
- New functions & costs of marketing, individualising & co-ordination

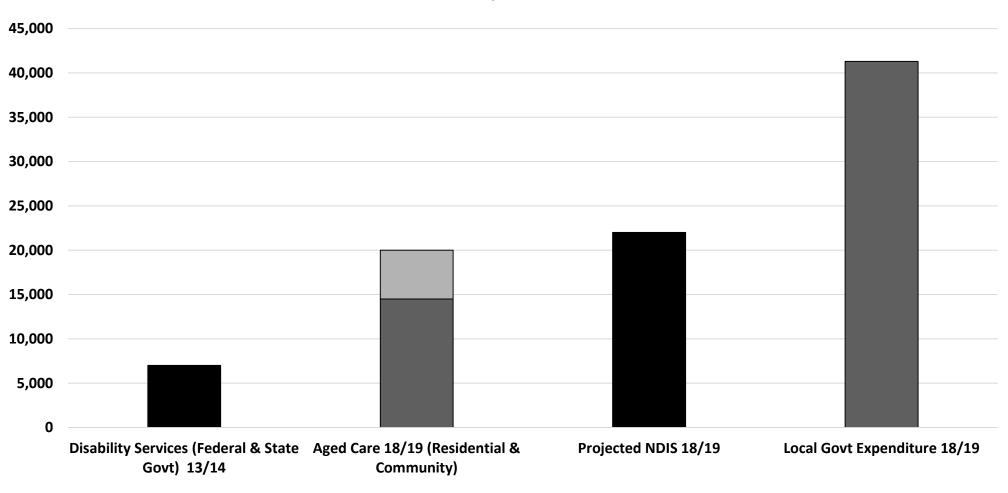
#### Impact:

- Creates portable & adequate support
- Is creating unprecedented demand for housing
- Will reform & replace the current systems

# **NDIS**

# Within 5 years NDIS expenditure will equal:

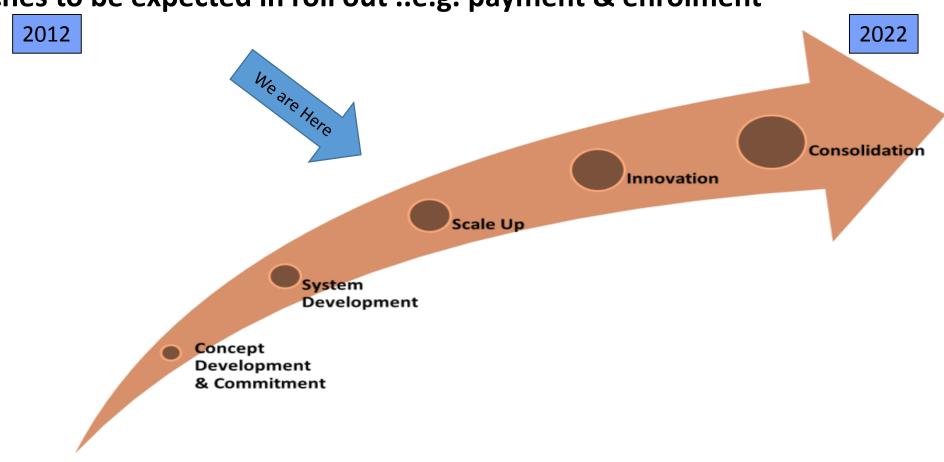
- Residential plus community Aged Care
- 50% of Local Government expenditure



# **NDIS Development Process**

At the beginning of a mammoth task

Glitches to be expected in roll out ..e.g. payment & enrolment

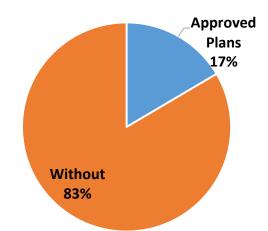


# Working in a NDIS Rollout Environment

- NDIS is combining development & rollout
- Process is very ambitious & hitting some impediments
- Urgent issues overwhelm important issues (which are slow to resolve)
- Housing coming onto agenda now
- NDIA in Transition
- New Board, New CEO, Price Review, State Govt Assertiveness

Status Quo	Aspirational	Pragmatic	
	Choice & Control	<ul> <li>Reasonable &amp; Necessary</li> </ul>	

#### **NDIS Participants 31st March 2017**



% of "good" plans?

# **Housing NDIS Participants**

People with a disability live in diverse housing settings

**SDA 6%** 

High Needs non SDA 5%?

Public & Community Housing 15%?

**Private Rental 30%?** 

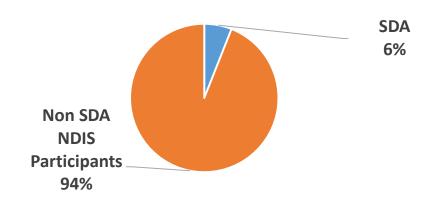
Private Ownership (inc at home with parents) 45%?

# **Specialist Disability Accommodation (SDA)**

#### **Definition**

- SDA is housing for NDIS participants with high support needs
- SDA usually require overnight support (\$120k pa +)
- Only 6% of NDIS recipients will be eligible for SDA
- NDIS will recurrently fund new & existing SDA properties
- Will fund existing & new, recurrently & commercially
- Rate from \$4k to \$104K per person pa for housing (not support)
- NDIS is committed to:
  - Separation of Housing & Support
  - Choice of Provider

#### **SDA Vs Non SDA**



# **Housing Options (non SDA)**

## **High Needs non SDA**

- Can include people with \$100,000 funding pa
- Better housing = More efficient & effective support
- Will support provider develop non SDA housing?

# **Accessing Public & Community Housing**

- New waiting list structure & new access mechanism
- Most NDIS recipients eligible for Priority Access

#### **Private rental**

- Long term leases
- Increasing roles for brokerage, lead tenant & headlease programs

# **Private Ownership**

- Family funded housing
  - Small but increasing number funding own developments
  - Often poorly informed & resourced development process not delivering contemporary options

# **Exploring Housing Options Packages (EHOP)**

#### NDIS:

- Funding packages for SDA eligible or near eligible participants
- Explore non SDA options (including home modifications?)
- Responding to expectation housing will be funded if support funded
- Will provide mixture of planning & assessment

# NDIS is silent on housing policy & practice for non SDA

• = More diversity

# **Strategies to Consider**

Acknowledge scale & uncertainty of NDIS & transition

Commit to a long & difficult development period

# **Develop service packages**

- Necessary & reasonable responses to disability related needs
- Comprehensive with a sustainable price
- Known Products deliverable in different markets at different time
- From known & reputable providers
- (Not necessarily cheapest or most innovative)

## **Example**

EHOP Home Modification Assessment Package?

# **Conclusion**

### **Key points:**

- NDIS is big complex & evolving
- Housing is central but emerging
- Home modification received little attention
- Time to develop & implement a strategic approach (both individual & collective)

# **Questions/Comments**

- Joseph Connellan, MC Two Pty Ltd
- Mobile 043 8388 444 or joseph.connellan@gmail.com